



Announcement Summary

Entity name

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 08, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NMR	ORDINARY FULLY PAID	3,701,083	08/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

643293716

1.3 ASX issuer code

NMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/8/2022

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

08-Jul-2022 09:17

Announcement Title

New - Proposed issue of securities - NMR

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company intends to place part or all of the unallocated shortfall, being 12,820,324 shares



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NMR : ORDINARY FULLY PAID

Issue date

8/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	25	0.01 %
1,001 - 5,000	169	0.49 %
5,001 - 10,000	150	1.29 %
10,001 - 100,000	263	8.84 %
100,001 and over	69	89.36 %



Issue details

Number of +securities to be quoted

3,701,083

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.13000000

Any other information the entity wishes to provide about the +securities to be quoted

Share entitlements taken up - 2,504,776
Agreed participation in shortfall - 1,196,307

For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NMR : ORDINARY FULLY PAID	47,829,523

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMRAA : ORDINARY FULLY PAID RESTRICTED	55,000,001
NMRAB : OPTION EXPIRING 16-NOV-2023 RESTRICTED	2,500,000
NMRAC : OPTION EXPIRING 07-AUG-2025 RESTRICTED	1,512,000
NMRAD : OPTION EXPIRING 07-AUG-2025 EX NIL	170,000
NMRAH : OPTION EXPIRING 30-JUN-2024 EX \$0.08	8,250,000