



ASX ANNOUNCEMENT

8 August 2022

## Results of the Non-Renounceable Rights Issue

Native Mineral Resources Holdings Limited (**NMR or Company**) (ASX: **NMR**) advises that the 1-for-6 non-renounceable rights issue of fully paid ordinary shares (**New Shares**) at an issue price of \$0.13 per New Share (**Rights Offer**) closed on Monday, 1 August 2022 (**Closing Date**).

The Company advises that it has received valid applications for 3,701,083 ordinary shares under the rights issue, raising the funds of \$481,140.80. These shares were issued in accordance with the timeline for the Rights Issue on today.

The maximum number of shares to be issued under the Rights Issue was 16,521,407, with the issue having a remaining shortfall of 12,521,407 Shares (**Shortfall Shares**).

The Directors reserve the right to issue the shortfall shares in their discretion, including to non-shareholders. Any Shortfall shares so issued will, in accordance with the Listing rules, be issued within 3 months after the closing date and will be issued at a price that is not less than the issue price of \$0.13 per share offered under the rights issue.

The Board of the Company would like to express their appreciation to participating shareholders for their ongoing support of the Company.

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For more information, please visit [www.nmresources.com.au](http://www.nmresources.com.au) or contact:

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