



ASX ANNOUNCEMENT

02 November 2022

Non-Renounceable Entitlement Offer Shortfall Placement

Native Mineral Resources Holdings Limited (ASX Code: NMR) (“NMR” or “Company”) advises that on 31 October 2022, it completed the placement of 10,207,824 shortfall shares at \$0.13 raising \$1,327,017.12 in respect of its non-renounceable entitlement offer to shareholders which closed on 1 August 2022. In total \$2,130,194.70 was raised in respect of the non-renounceable entitlement issue which was announced on 08 July 2022.

Following completion of the allotment dated 31 October 2022, the Company has a total of 115,649,848 Shares on issue.

An Appendix 2A and s708(5)(e) Cleansing Notice will follow.

708 Capital, 180 Markets and Lodge Partners were appointed to place remaining shortfall stock, with additional funds of \$283,999.95, \$195,500.00 and \$439,696.50 being raised respectively through the placement of the residual shortfall, and the brokers received fees of 5%, 4% and 4% (with part of this being paid in shares from the shortfall) respectively of the additional funds raised.

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This announcement was authorised for release by the Board of Native Mineral Resources Holdings Limited.

For more information, please visit www.nmresources.com.au or contact:

Blake Cannavo
Managing Director and Chief Executive Officer
Native Mineral Resources Holdings Limited
T: +61 2 6583 7833
E: blake@nmresources.com.au

Sam Burns
Media & Investor Relations
Six Degrees
T: +61 400 164 067
E: sam.burns@sdir.com.au

Native Mineral Resources Holdings Limited | ABN 93 643 293 716 ASX: NMR

Suite 10, 6-14 Clarence Street, Port Macquarie NSW 2444

T: +61 2 6583 7833 | info@nmresources.com.au | www.nmresources.com.au

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