



ASX ANNOUNCEMENT

27 June 2023

Results of Non-renounceable Rights Issue

Native Mineral Resources Holdings Limited (ASX: **NMR**) advises that the 1-for-2 non-renounceable rights issue of fully paid ordinary shares (**New Shares**) at an issue price of \$0.03 per New Share (**Rights Offer**) closed on Tuesday, 20 June 2023 (**Closing Date**).

The Company advises the receipt of valid applications for 26,826,134 ordinary shares under the Rights Offer, raising a total of \$ 804,784.02. The shares issued to applicants under the Rights Offer are expected to be issued on Tuesday, 27 June 2023.

The maximum number of shares to be issued under the Rights Offer was approximately 60,069,368 leaving a shortfall of 33,243,234 (**Shortfall Shares**). The Directors reserve the right to issue the Shortfall Shares in their discretion, including to non-shareholders. Any Shortfall Shares to be issued will be made in accordance with the ASX Listing Rules within 3 months after the Closing Date and will be issued at a price that is not less than the issue price of \$0.03 per share offered under the Rights Offer.

The directors of the Company also participated in the Rights Offer, collectively investing a total of \$537,982.35.

The Board of the Company would like to express their appreciation to participating shareholders for their ongoing support of the Company.

-Ends-

The Board of Native Mineral Resources Holdings Ltd authorised this announcement to be lodged with the ASX.

For more information, please visit www.nmresources.com.au or contact:

Blake Cannavo
Managing Director and Chief Executive Officer

Sam Burns
Media & Investor Relations

Native Mineral Resources Holdings Limited
T: +61 2 6583 7833
E: blake@nmresources.com.au

Six Degrees
T: +61 400 164 067
E: sam.burns@sdir.com.au

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