



Announcement Summary

Entity name

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 09, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NMR	ORDINARY FULLY PAID	6,702,889	09/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

643293716

1.3 ASX issuer code

NMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/11/2023

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Shares are issued under the ASX Listing Rule 10.11.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

NMR : ORDINARY FULLY PAID

Issue date

9/11/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

6,702,889

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares are issued due to the participation under the 2023 Entitlement Offer Shortfall Placement, as announced to the ASX on 6 September 2023.

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

The Details of the share issue has been approved by the Shareholders at the Annual General Meeting which was held on 27 October 2023. The Notice of Meeting can be found on https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716781-2A1476367?access_token=83ff96335c2d45a094df02a206a39ff4



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NMR : ORDINARY FULLY PAID	208,238,514

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMRAB : OPTION EXPIRING 16-NOV-2023 EX \$0.25	2,500,000
NMRAC : OPTION EXPIRING 07-AUG-2025 EX NIL	1,512,000
NMRAD : OPTION EXPIRING 07-AUG-2025 EX NIL	170,000
NMRAH : OPTION EXPIRING 30-JUN-2024 EX \$0.08	8,250,000
NMRAK : OPTION EXPIRING 30-JUN-2024 EX \$0.20	2,244,445
NMRAJ : OPTION EXPIRING 28-DEC-2026 EX \$0.475	5,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/10/2023

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