



ASX ANNOUNCEMENT

9 November 2023

Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Native Mineral Resources Holdings Limited (ASX: NMR) (the **Company**) gives notice of the issue of 6,702,889 fully paid ordinary shares (**Shares**) at an issue price of \$0.03 per Share in relation to Director participation in the 2023 Entitlement Offer Shortfall Placement, as announced to the ASX on 6 September 2023 and approved by shareholders at the 2023 Annual General Meeting held on 27 October 2023.

The Company issued the Shares without a disclosure document under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).

The Company hereby gives notice under section 708A(5)(e) of the Act that:

1. as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 and 674A of the Act as it applies to the Company; and
2. as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of shares was lodged with ASX earlier today.

This announcement was approved, and authorised for release, by the Board of Native Mineral Resources Holdings Limited

For more information, please visit www.nmresources.com.au or contact:

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