



Announcement Summary

Entity name

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

Date of this announcement

Thursday November 09, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 9-NOV-2024 EX \$0.06	10,121,264	09/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

643293716

1.3 ASX issuer code

NMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/11/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

OPTION EXPIRING 9-NOV-2024 EX \$0.06

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 9-NOV-2024 EX \$0.06

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716781-2A1476367?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06000000

Expiry date

9/11/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OPTION EXPIRING 9-NOV-2024 EX \$0.06

Any other information the entity wishes to provide about the +securities the subject of this notification

The options were part of the Appendix 3B issued on 21 August 2023.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Options was subject to shareholders approval, which has now been received at the NMR Annual General meeting which was held on 27 October 2023. The Notice of Meeting can be found in the link: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716781-2A1476367?access_token=83ff96335c2d45a094df02a206a39ff4

Issue details

Number of +securities

10,121,264

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

7,121,264 free attaching options to recent Placement; and
3,000,000 options to Lead manager to Placement, in consideration for services provided.

Purpose of the issue

Other

Additional Details

Free attaching Options to Placement and for services provided.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NMR : ORDINARY FULLY PAID	201,535,625

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMRAB : OPTION EXPIRING 16-NOV-2023 EX \$0.25	2,500,000
NMRAC : OPTION EXPIRING 07-AUG-2025 EX NIL	1,512,000
NMRAD : OPTION EXPIRING 07-AUG-2025 EX NIL	170,000
NMRAH : OPTION EXPIRING 30-JUN-2024 EX \$0.08	8,250,000
NMRAK : OPTION EXPIRING 30-JUN-2024 EX \$0.20	2,244,445
NMRAJ : OPTION EXPIRING 28-DEC-2026 EX \$0.475	5,500,000
New class - code to be confirmed : OPTION EXPIRING 9-NOV-2024 EX \$0.06	10,121,264

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/10/2023

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